

ORIGINAL ARTICLE

# Adapting and Evaluating a Health System Intervention From Kaiser Permanente to Improve Hypertension Management and Control in a Large Network of Safety-Net Clinics

**BACKGROUND:** Nearly half of Americans with diagnosed hypertension have uncontrolled blood pressure (BP) while some integrated healthcare systems, such as Kaiser Permanente Northern California, have achieved control rates upwards 90%.

**METHODS AND RESULTS:** We adapted Kaiser Permanente's evidence-based treatment protocols in a racially and ethnically diverse population at 12 safety-net clinics in the San Francisco Health Network. The intervention consisted of 4 elements: a hypertension registry, a simplified treatment intensification protocol that included fixed-dose combination medications containing diuretics, standardized BP measurement protocol, and BP check visits led by registered nurse and pharmacist staff. The study population comprised patients with hypertension who made  $\geq 1$  primary care visits within the past 24 months ( $n=15\,917$ ) and had a recorded BP measurement within the past 12 months. We conducted a postintervention time series analysis from August 2014 to August 2016 to assess the effect of the intervention on BP control for 24 months for the pilot site and for 15 months for 11 other San Francisco Health Network clinics combined. Secondary outcomes were changes in use of guideline-recommended medication prescribing. Rates of BP control increased at the pilot site (68%–74%;  $P<0.01$ ) and the 11 other San Francisco Health Network clinic sites (69%–74%;  $P<0.01$ ). Statistically significant improvements in BP control rates ( $P<0.01$ ) at the 11 San Francisco Health Network clinic sites occurred in all racial and ethnic groups (blacks, 60%–66%; whites, 69%–75%; Latinos, 67%–72%; Asians, 78%–82%). Use of fixed-dose combination medications increased from 10% to 13% ( $P<0.01$ ), and the percentage of angiotensin-converting enzyme inhibitor prescriptions dispensed in combination with a thiazide diuretic increased from 36% to 40% ( $P<0.01$ ).

**CONCLUSIONS:** Evidence-based system approaches to improving BP control can be implemented in safety-net settings and could play a pivotal role in achieving improved population BP control and reducing hypertension disparities.

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## WHAT IS KNOWN

- Over half of Americans with diagnosed hypertension have uncontrolled blood pressure while some integrated healthcare systems, such as Kaiser Permanente Northern California, have achieved control rates as high as 90%.

## WHAT THE STUDY ADDS

- This is a large, multisite pragmatic implementation of a health system intervention to improve blood pressure control in a network of safety net clinics.
- Careful stakeholder engagement allowed us to tailor a hypertension treatment protocol used successfully in Kaiser to safety net clinics.
- The intervention was associated with increases in blood pressure control for all racial and ethnic groups with higher rates of improvement for black patients as compared with whites.
- This study demonstrates that evidence-based treatment protocols are transportable to safety net settings and could play a pivotal role in achieving improved blood pressure control and reducing racial disparities in hypertension.

Improving blood pressure (BP) control is a critical focus area for clinical medicine; treating US adults with uncontrolled hypertension to achieve currently recommended BP goals has the potential to prevent 56 000 cardiovascular events, 13 000 deaths, and save \$4.5 billion annually.<sup>1</sup> The US Department of Health and Human Services has prioritized better management of hypertension through implementation of evidence-based treatment protocols as a key population health strategy in national efforts to prevent 1 million strokes and 1 million heart attacks.<sup>2</sup> Today, well-established standards of care exist, and ≈90% of patients with uncontrolled hypertension have made a doctor's visit in the last year, yet >40% of patients with hypertension have BPs above their recommended goals.<sup>1,3,4</sup> The barriers to BP control therefore do not stem primarily from lack of knowledge of how to control BP or access to medical care but rather from missed opportunities in clinical practice to effectively implement evidence-based hypertension management.<sup>5</sup>

Integrated and well-resourced health delivery systems, such as Kaiser Permanente Northern California (KPNC), have achieved BP control rates approaching 90% through implementation of multicomponent system-level interventions, including an evidence-based treatment protocol. To date, there has been no published evidence on whether robust health system hypertension management interventions such as KPNC's can be successfully adapted and implemented in safety-net clinics to improve BP control.<sup>6,7</sup> Safety-

net clinics provide care to predominantly minority and low-income patients and have disproportionately low BP control rates.<sup>3</sup> Improving hypertension management in these settings will be essential to achieving national population health priorities for improving BP control and reducing racial cardiovascular disease disparities. Adapting proven health system interventions for safety-net settings can be a key strategy to meeting national hypertension control priorities.

We adapted the KPNC hypertension control intervention and then evaluated it in a network of 12 safety-net clinics caring for a low-income and racially and ethnically diverse patient population, specifically, to assess the effectiveness of the intervention on BP control rates in patients with hypertension and differential effects in racial and ethnic subgroups.

## METHODS

The data that support the findings of this study are available from the corresponding author on reasonable request.

### Study Design

Our study is a postintervention time series analysis to assess the effectiveness of a health system intervention for hypertension management in 12 safety-net clinics that comprise a large county-operated health network. The study was approved by the University of California San Francisco Human Research Protection Program Committee on Human Research.

### Study Setting and Population

The San Francisco Health Network (SFHN) comprises 12 adult primary care clinics that provide care for 65 447 active patients who are low-income and racially and ethnically diverse. All 12 clinics share the same electronic health record system. SFHN defines active patients as patients who made at least 1 clinic visit during the past 24 months. We defined patients with hypertension based on having any hypertension diagnosis coded in the medical record. Our analysis included patients ages 20 to 84 years and excluded patients who have not had a recorded BP measurement within the past 12 months as being lost to follow-up. Because of differences in timing and implementation of the intervention, we analyzed phase 1 (the pilot site) and phase 2 (the remaining 11 SFHN clinics) separately. See Appendix Table I in the [Data Supplement](#) for more details on differences in implementation by clinic site. Patients at SFHN received drug coverage primarily from Medicaid (59%) and Medicare (14%).

### Intervention

During the course of 12 months, we engaged stakeholders from KPNC and SFHN to understand the elements of KPNC's program that could be adapted for SFHN within the existing personnel, budget, and health information technology infrastructure at SFHN. We also sought to adapt the program to account for formulary of the major insurers, medication affordability, ease of use, patient complexity,

**Table 1.** Key Elements of the Kaiser Permanente Northern California (KPNC) Hypertension Program Adopted in Bring It Down San Francisco

Program Components	KPNC Hypertension Program	Bring It Down San Francisco
Evidence-based treatment protocol	Designed to accomplish: Simple and fast titration of BP treatment to goal Emphasis on increased use of fixed-dose combination pharmacotherapy, and Guidance for management of resistant hypertension	Protocol modified to account for: Drug coverage and affordability, Patient complexity, and provider preferences that are pertinent to safety-net patient populations New evidence and clinical guidelines
BP check visits led by nonphysician professional staff	Led by medical assistants	Led by nurses and pharmacists The type of allied health professional or entry-level staff used varied by clinic site based on capacity
Standard BP measurement protocol	Kaiser Permanente already had standardized methods for BP measurement	Partnered with nurse leaders to design a standardized BP measurement protocol
Hypertension patient registry	Used to generate performance reports and highlight high-performing sites	Used to generate performance reports
Performance reports	Initially distributed every 3 mo and then available by query at any time to authorized individuals	Clinic-level reports, stratified by race, shared with clinic leaders monthly Hypertension registry available to clinic leaders to generate their own reports and monitor progress

BP indicates blood pressure.

and provider preferences that are pertinent to healthcare safety-net settings and the patient populations they care for (Tables 1 and 2). Our adapted program, Bring It Down San Francisco, consisted of 4 key elements (Table 1) that paralleled KPNC's program: (1) development of an internal hypertension patient registry to facilitate provider performance feedback and panel management outreach to schedule patients with uncontrolled hypertension for BP visits, (2) a simplified evidence-based treatment intensification protocol, (3) a standardized BP measurement protocol, and (4) BP check visits led by registered nurse and pharmacist staff. Performance feedback data on BP control were shared with clinics and providers for total and also black patients with hypertension.

## Measurements and Outcomes

Our primary outcome of interest was BP control based on the most recent electronic health record–recorded BP. We ascertained BP control at baseline (August 2014) and monthly for 24 months postintervention for the pilot site (phase 1) and 15 months for the other 11 clinics combined (phase 2). We defined BP control as having a systolic BP <140 mm Hg and diastolic BP <90 mm Hg for patients who are either <60

**Table 2.** Adjustments to the KPNC Treatment Protocol Tailored for the San Francisco Health Network Based on Stakeholder Engagement

KPNC Protocol	Bring It Down Protocol	Rationale for Adjustment
Initiate treatment with FDC drugs	Two optional pathways: 1. Initiate treatment with FDC drugs 2. initial monotherapy with amlodipine with subsequent addition of FDC if BP remains uncontrolled	Reduce need for laboratory monitoring, a key consideration for a population with lower access to clinic visits and lower attendance rates
Max dose of hydrochlorothiazide: 50 mg	Max dose of hydrochlorothiazide: 25 mg	SFHN stakeholders perceived a higher risk for adverse effects for safety-net patient populations
Spironolactone or labetalol for resistant hypertension	More emphasis on spironolactone for resistant hypertension	Stronger evidence for efficacy of spironolactone
	Medication recommendations adjusted according to drug formulary	There are varying health plans and drug formularies that cover SFHN patients as opposed to the single-payer system that exists at KPNC

BP indicates blood pressure; FDC, fixed-dose combination; KPNC, Kaiser Permanente Northern California; and SFHN, San Francisco Health Network.

years or have diabetes mellitus or chronic kidney disease. For patients age  $\geq 60$  years without diabetes mellitus or chronic kidney disease, we defined BP control as systolic BP <150 mm Hg and diastolic BP <90 mm Hg. We chose this definition in accordance with the 2014 Evidence-Based Guideline for the Management of High Blood Pressure in Adults published by the Panel Members Appointed to the Eighth Joint National Committee (JNC 8)<sup>9</sup> and the National Committee for Quality Assurance Healthcare Effectiveness Data and Information Sets specifications for hypertension control as of August 2014.<sup>10</sup> The recommendations of the JNC8 Panel Member Report were the standard of care in the clinic sites. However, newer guidelines by the American College of Cardiology and American Heart Association have recommend lower BP targets, and so, as a sensitivity analysis, we repeated our analysis with BP control defined per National Committee for Quality Assurance Healthcare Effectiveness Data and Information Sets specifications before 2014<sup>11</sup> as systolic BP <140 mm Hg and diastolic BP <90 mm Hg regardless of age or diabetes mellitus and chronic kidney disease status. We ascertained the BP control rate each month during the postintervention period as the proportion of patients with BP control among all patients with hypertension and BP control rates within race/ethnic groups. Clinic BPs were measured using Omron 7 Automated sphygmomanometers. Medical assistants were instructed to repeat the BP in 1 to 3 minutes whenever the first measurement is elevated; fidelity to this protocol across sites was not assessed.

Our secondary outcomes were the use of 3 guideline-concordant medication treatment practices targeted by the Bring It Down San Francisco intervention in the treatment protocol: (1) use of fixed-dose combination drugs among patients

with  $\geq 2$  antihypertensive medications, (2) use of angiotensin-converting enzyme (ACE) inhibitor therapy in combination with thiazide diuretics, and (3) use of aldosterone antagonists in patients with resistant hypertension whose BP are above goal while taking  $\geq 4$  classes of antihypertensive medications. We defined resistant hypertension as patients taking at least 4 classes BP medications or have uncontrolled hypertension despite being on 3 classes BP medications at presentation.

## Statistical Analysis

We assessed postintervention improvements in the BP control rate and use of 3 guideline-concordant medication treatment practices for 24 postintervention months for the pilot site and 15 months for the other 11 SFHN clinics using 2 separate analyses, 1 for the pilot site and 1 for the remaining 11 SFHN clinics combined. We used the Cochran Armitage test for trend to assess trends in BP control rates. To assess for potential differences by race, we performed unadjusted linear regressions for each race (white, black, Latino, and Asian) separately with time in months as the primary predictor. We used mixed-effects multivariable logistic regression models adjusted for age, race, and sex to account for clustering and separate trends by clinic and individual patients and with a primary predictor of time in months since the intervention. We used  $\chi^2$  tests to assess for significant change in use of the 4 guideline-concordant medication treatment practices mentioned above. Because of initial limitations in resources and data infrastructure, we could not ascertain medication treatment practices at baseline. We did not have complete medication data until February 2015 for the pilot site (6 months postintervention) and February 2016 for SFHN (9 months postintervention). Therefore, we compared these practices at 6 versus 24 months postintervention for the pilot site and 9 versus 15 months for the other 11 SFHN clinics.

## RESULTS

At the start of the intervention, we identified 15917 patients with hypertension across SFHN clinics between ages 20 and 84 years who had a BP measurement within the past 12 months. More than half of patients were women (52%) and 23% was black. Among 5510 patients with uncontrolled hypertension, 22% had stage II hypertension (by JNC 7 definitions), and 27% met criteria for resistant hypertension (Table 3).

After the implementation of the adapted BP algorithm and other components of Bring It Down San Francisco, BP control rate at the pilot site increased for the 24 months from 68% in August, 2014, to 74% in August, 2016 ( $P$  for trend  $<0.01$ ). Improved BP control occurred in blacks (63%–67%;  $P$  for trend  $<0.01$ ), whites (67%–72%;  $P$  for trend  $<0.01$ ), Latinos (66%–72%;  $P$  for trend  $<0.01$ ), and Asians (74%–79%;  $P$  for trend  $<0.01$ ; Figure). The difference in BP control between whites and other racial groups did not decrease over time, with a persistent disparity in BP control between blacks (67%) and whites (72%) at 24 months.

**Table 3. Patient Characteristics of the SFHN Patients With Hypertension at the Start of Bring It Down San Francisco**

	Pilot Site*	Other SFHN Clinics
Total no. of patients with hypertension	2449	13468
Demographics	n (%)	n (%)
Age (mean, SD)	61.1 (11.2)	59.8 (10.8)
20–34	43 (1.8)	310 (2.3)
35–64	1493 (61.0)	8811 (65.4)
65–79	734 (32.0)	3918 (29.1)
80–85	129 (5.3)	429 (3.2)
Female	1201 (49.0)	7017 (52.1)
Race		
White	376 (15.4)	2335 (17.3)
Black	496 (20.3)	3101 (23.0)
Asian	718 (29.3)	4788 (35.6)
Hispanic	747 (30.5)	2783 (20.7)
Other	112 (4.6)	459 (3.4)
Medical history		
Diabetes mellitus	1119 (46.1)	4849 (36.0)
Chronic kidney disease	446 (18.2)	2912 (21.6)
Blood pressure		
Mean systolic BP (SD)	132.5 (19.6)	133.8 (17.8)
Mean diastolic BP (SD)	77.3 (10.9)	79.8 (13.6)
Uncontrolled hypertension†	856 (35.0)	4654 (34.6)
Stage of uncontrolled hypertension (mm Hg)		
Stage I: 140–159/90–99	616 (72.0)	3304 (71.0)
Stage 2: 160–179/100–109	188 (22.0)	1047 (22.5)
Severe hypertension: $\geq 180/\geq 110$	52 (6.07)	303 (6.5)
Prevalence of resistant hypertension‡	507(20.0)	2038 (15.9)
Uncontrolled hypertension on $\geq 3$ BP medications	300 (59.2)	1187 (58.2)
No. of antihypertensive medications (mean, SD)	2.08 (1.3)	1.90 (1.2)
0	227 (8.9)	1634 (12.8)
1	654 (25.8)	3329 (26.0)
2	793 (31.2)	4113 (32.1)
3+	865 (34.1)	3725 (29.1)

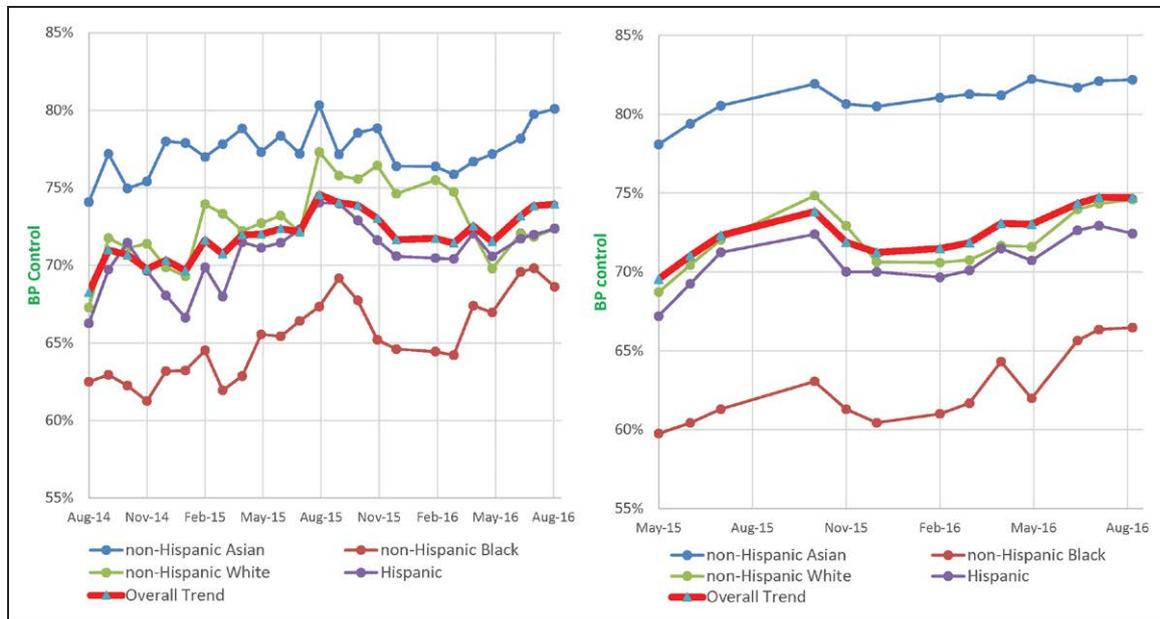
Because meds data are not available for baseline months, prevalence of resistant hypertension and med counts are as of December 2014 for the pilot site ( $n=2539$ ) and February 2016 for SFHN ( $n=12801$ ), respectively. Percentages are reported as column %. BP indicates blood pressure; SFHN, San Francisco Health Network.

\*The start of Bring It Down San Francisco is 08/2014 for pilot site and 05/2015 for the other 11 SFHN clinics.

†Uncontrolled hypertension per 2014 guidelines: BP  $\geq 150/90$  mm Hg for patients  $\geq 60$  without chronic kidney disease or diabetes mellitus and BP  $\geq 140/90$  mm Hg for all other patients.

‡Resistant hypertension: patient on  $\geq 4$  BP medications or has uncontrolled hypertension with 3 BP medications at presentation.

The BP control rate at the other 11 SFHN clinics similarly increased for 15 months after implementation of Bring It Down San Francisco from 69% in April 2015,



**Figure.** Trend in blood pressure (BP) control by race over 24 mo at Richard Fine People’s Clinic (RFPC) and 15 mo at the other 11 clinics in the San Francisco Health Network (SFHN).

The panel on the left displays trends at RFPC and the panel on the right displays trends at the other 11 clinics. Unadjusted trend in monthly BP control rates; BP control was defined as <150/90 mmHg for patient who are ≥60 y and do not have diabetes mellitus and <140/80 mmHg for all other patients. The points on the graph represent the overall BP control calculated at the clinic level (number of patients with BP control divided by number of active patients with hypertension).

to 74% in August 2016 ( $P<0.01$ ). Improved BP control occurred in blacks (60%–66%;  $P$  for trend  $<0.01$ ), whites (69%–75%;  $P$  for trend  $<0.01$ ), Latinos (67%–72%;  $P$  for trend  $<0.01$ ), and Asians at (78%–82%;  $P$  for trend  $<0.01$ ; Figure; Appendix Table II in the [Data Supplement](#)). In our adjusted mixed-effect model however, the predicted rate of improvement in BP control was greater in blacks as compared with whites (0.35% versus 0.10% per month;  $P=0.03$ ; Appendix Table IV in the [Data Supplement](#); Appendix Figure 2). Predicted rates of improvements for Asians (0.06% per month,  $P=0.70$  and Latinos, 0.23% per month,  $P=0.15$ ) did not differ compared with whites (Figure). Sensitivity analyses with BP control defined as <140/90 mmHg regard-

less of age or diabetes mellitus, and chronic kidney disease yielded similar patterns of improving trends in BP control (65%–71% at both the pilot site and the other 11 SFHN clinics;  $P$  for trend  $<0.01$ ; Appendix Table III in the [Data Supplement](#); Appendix Figure 1).

Use of fixed-dose combination drugs increased from 11% to 14% ( $P<0.01$ ) at the pilot site and 10% to 13% ( $P<0.01$ ) at the other 11 SFHN clinics. The percentage of ACE inhibitor prescriptions dispensed in combination with a thiazide diuretic increased from 35% to 42% ( $P<0.01$ ) at the pilot site and 36% to 40% ( $P<0.01$ ) at the other SFHN clinics. Use of aldosterone antagonist for uncontrolled resistant hypertension did not change over the course of the intervention period (Table 4).

**Table 4.** Changes in Guideline-Concordant Practice Patterns in Hypertension Treatment at SFHN

	Pilot Site			Other SFHN Clinics		P Value
	February 2015 6 mo*	August 2016 24 mo	P Value	February 2016 9 mo*	August 2016 15 mo	
Prevalent use of fixed-dose combination drugs in patients taking ≥2 BP medications	171/1612 (10.6%)	282/1963 (14.4%)	<0.01	770/7838 (9.8%)	1134/8806 (12.9%)	<0.01
Percentage of ACE inhibitor dispensed in combination with a thiazide diuretic	420/1199 (35.0%)	559/1324 (42.2%)	<0.01	1895/5286 (35.9%)	2434/6032 (40.4%)	<0.01
Prevalent use of aldosterone antagonists among patients with uncontrolled BP on ≥4 BP meds	18/127 (14.2%)	37/144 (25.7%)	0.02	77/442 (17.4%)	87/463 (15.8%)	0.55

ACE indicates angiotensin-converting enzyme; BP, blood pressure; and SFHN, San Francisco Health Network.

\*Because of initial limitations in resources and data infrastructure, we could not ascertain medication prescription practices at baseline. February 2015 and February 2016 represent the earliest times we had reliable medication data for the pilot site and SFHN, respectively.

†Thiazide diuretic: hydrochlorothiazide or chlorthalidone.

## DISCUSSION

This study used implementation science methodologies to adapt and implement Kaiser Permanente's hypertension management program in 12 urban safety net clinics leading to significant improvements in BP control over 15 and 24 months postintervention. We found that a proven hypertension population management protocol could be successfully adapted and implemented in a safety net setting and contribute to improved BP control and reduced hypertension disparities. This intervention was associated with an absolute increase of 6% in proportion of patients with controlled BP within 9 months that was maintained at 15 months, rates that compare favorably with the national trend in control rates that have increased 1% per year, and even Kaiser's control rates that increased from 44% to 80% over 10 years.<sup>11</sup>

Several facets of the intervention may have contributed to its successful adoption and the observed postintervention improvement in BP control. We selected a simple evidence-based treatment protocol from KPNC and engaged stakeholders in an iterative process to adapt it for ease of use, patient complexity, provider preference, and drug formularies relevant to the SFHN context; in addition, we aligned the timing of implementation with quality improvement goals and priorities. This process likely engendered trust and removed barriers for physician adoption and use of treatment protocols—a strategy the Centers for Disease Control has singled out as a nation-wide priority for improving hypertension management.<sup>2</sup> We created a new longitudinal registry of hypertension patients that facilitated performance monitoring and monthly reports of clinic-level BP control rates. BP check visits led by nonphysicians facilitated access, more frequent visits, and treatment intensification.

Although we cannot determine whether improvements in BP control rates are attributed directly to our intervention, improvements in many of the process measures are consistent with this intervention contributing to control rates. We observed a pattern toward greater use of evidence-based treatment of hypertension in the postintervention period. We observed a significant increase in use of fixed-dose combination drugs and percentage of ACE inhibitors prescribed in combination with a thiazide diuretic. These are important improvements because fixed-dose combination medications have several advantages, including faster titration to BP goal, improved adherence, and lower patient cost, and are associated with improved BP control.<sup>12–16</sup> In addition, combining thiazide diuretics with ACE inhibitor improves efficacy and may be particularly important for the effective use of ACE inhibitors in black patients.<sup>9,17</sup>

Our pragmatic practice-based intervention and observational study were not designed to determine

what components of the intervention had the greatest effect on improvements. However, evidence from systematic reviews and computer simulation suggests that interventions to increase treatment intensification and visit frequency are the most effective at improving hypertension control.<sup>5,18</sup> Also, it is likely that deployment of the intervention had a systemic effect of raising awareness and prioritization of hypertension that led to reduced clinical inertia (more frequent clinic visits and treatment intensification for hypertension).

Significant improvements in BP control occurred in whites, blacks, Latinos, and Asians. By standard quality improvement metrics for BP control, the gap between blacks and whites persisted but did not widen. After adjusting for age and sex, we found that postintervention improvements in BP control were greater in blacks as compared with whites likely because clinics with higher concentrations of blacks started with lower BP control and experienced higher rates of improvement. Our findings underscore what has been observed in other settings—that effective health system interventions in clinical settings may improve health outcomes for groups disproportionately affected by a condition, but may not eliminate disparities between groups.<sup>19</sup> Improving BP control in black patients may require dual efforts focused on clinical settings that care for black patients and also on the barriers specific to the population and may include interventions targeting modifiable experiences, behaviors, and perhaps physiology that are pertinent to black patients.

We note some limitations to consider in interpreting these findings. As this an observational postintervention time series analysis, it is limited in its ability to directly attribute the effect to the intervention because of possible secular trend or alternative explanations. However, the magnitude of the effect and the improvement in the process measures are consistent with the intervention contributing to the improvements in BP control that we observe. Our intervention was endorsed and coordinated by central management in partnership with local quality improvement leaders, so there were no concurrent hypertension interventions to explain our observed BP control improvements. The health network in this study benefits from centralized management with experience in implementing successful quality improvement initiatives, as evidenced by the high baseline BP control rate. This may limit the generalizability of our findings to other safety-net clinical settings with similar resources or managerial commitment but suggests that significant improvements in BP control are possible in patient populations that receive care at safety-net clinics if given appropriate resources and management infrastructure to use evidence-based policies. As with many multicom-

ponent interventions, including the one from which this is adapted, we are unable to directly determine which of the components is responsible for the effect or whether all 4 components are necessary. Finally, although the diverse nature of the population treated in this setting allows for an examination of the effects across racial and ethnic subgroups, these analyses may not be fully powered to determine heterogeneity of effects.

Our study offers unique advantages that should be noted. First, this is a large, multicenter pragmatic implementation of a health system intervention to improve BP control in safety net clinics, in keeping with the Centers for Disease Control charge for every physician or healthcare organization to adopt or create their own customized evidence-based treatment protocol and evaluate implementation of their protocol within multicomponent interventions. Second, our longitudinal registry of hypertension patients across 12 safety net clinics allowed us to assess postintervention trends in BP control stratified by race and ethnicity and describe existing racial disparities in BP control within a low-income population. Our findings suggest elimination of racial disparities in hypertension may require targeted interventions focused on improving BP control in black patients.

## CONCLUSIONS

This study demonstrates that evidence-based treatment protocols are transportable to safety net settings and could play a pivotal role in achieving improved BP control and reducing hypertension disparities. Our findings can inform adoption of best practices to improve BP control at safety-net clinics which must play a pivotal role in achieving nation-wide improvements in BP control and reducing socioeconomic disparities in hypertension.

## ARTICLE INFORMATION

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## Disclosures

None.

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**Adapting and Evaluating a Health System Intervention From Kaiser Permanente to Improve Hypertension Management and Control in a Large Network of Safety-Net Clinics**  
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## SUPPLEMENTAL MATERIAL

### ***Adapting and evaluating a health system intervention from Kaiser Permanente to improve hypertension management and control in a large network of safety-net clinics***

#### **Supplemental Methods**

##### **Program description and adoption** (Appendix Table 1)

Key elements of the KPNC hypertension program included establishment of a longitudinal registry of patients with hypertension, development and sharing of performance metrics, evidence-based treatment intensification protocol, non-physician visits for blood pressure measurement, and fixed-dose combination (FDC) pharmacotherapy. Through community engagement of stakeholders from KPNC and SFHN, we adapted the components of the KPNC program to account for drug coverage and affordability, ease of use, patient complexity, and provider preferences that are pertinent to healthcare safety-net settings and the patient populations they care for. Our adapted program, Bring it Down San Francisco, consisted of 4 key elements that paralleled KPNC's program: a simplified evidence based treatment intensification protocol, a standardized BP measurement protocol, blood pressure check visits led by non-physician professional staff (pharmacists and nurses), and development of an internal hypertension patient registry to facilitate provider performance feedback and panel management outreach to schedule patients with uncontrolled HTN for BP visits.

(1) *An evidence-based treatment intensification protocol*: The algorithm is designed to accomplish (1) simple and fast titration of BP treatment to goal, (2) emphasis on increased use of fixed-dose combination pharmacotherapy, and (3) guidance for management of resistant HTN including increased use of aldosterone antagonists. We created the treatment protocol based on the KP HTN Management Program<sup>1,2</sup> in continual consultation with KPNC with additional review of relevant publications,<sup>3</sup> the recent 2014 HTN guidelines,<sup>4</sup> and SFHN insurance policy drug formularies. We engaged SFHN stakeholders (clinic directors, division chiefs, primary physicians) in focus groups for revision and feedback. After presenting the revised version to other provider and staff stakeholders (non-physician providers, and nursing staff) for additional comments, we distributed and presented the guideline to the entire faculty and staff across the primary care clinics for final comments and eventual endorsement. Dissemination of the protocol occurred through distribution of printed documents posted in examination and conference rooms, emails, lectures, partnering with pharmacy managers, and links in the EHR.

(2) *Standardization of blood pressure measurement*: We partnered with nurse leadership and nursing staff to develop a standardized protocol for BP measurement and entry of values in the EHR. Automated sphygmomanometers are used and Medical assistants repeat the BP in one to three minutes whenever the first measurement is elevated.

(3) *Nurse and pharmacist-led BP check visits*: BP management by entry level (medical assistants) or allied health professionals (nurses or pharmacists) are increasingly used as an effective strategy to increase access, facilitate more frequent patient visits, and increase rates of treatment intensification in management of hypertension.<sup>5,6</sup> The type of allied health professional or entry-level staff used varied by clinic site. Typically, a non-physician professional measured the BP and then used the BID-SF treatment protocol to discuss recommended treatment decisions and follow-up plan that the provider would then execute via electronic prescription. In some clinics, pharmacists used the protocol to execute treatment prescriptions without discussion with a physician.

(4) *Hypertension Patient Registry*: we created a longitudinal HTN patient registry from the EHR identifying active patients who made at least one visits over the past 24 months and had any HTN diagnosis coded in the past 24 months. The registry was used to generate *quality performance reports* (at the clinic level) and for *patient outreach* – contacting patients with persistently uncontrolled HTN to schedule or reschedule visits as necessary. The type and frequency of quality performance reports varied by clinic site as did patient outreach efforts.

## Supplemental Tables

**Table 1. Implementation of BID components at varying clinics in the San Francisco Health Network compared to Kaiser Permanente's HTN program**

	<b>Kaiser Permanente</b>	<b>RFPC</b>	<b>SFHN</b>
<b>Tx Algorithm</b>	<ul style="list-style-type: none"> <li>• Local didactic teaching sessions</li> <li>• Distribution of printed guideline documents</li> <li>• Email updates</li> <li>• Physician laminated pocket cards</li> <li>• Partnering pharmacy managers</li> <li>• Regional videoconferences</li> <li>• Use of EMR to optimize drug selection</li> </ul>	<ul style="list-style-type: none"> <li>• Interactive provider training sessions on HTN treatment and the algorithm</li> <li>• Interactive training sessions with nurses</li> <li>• Distribution of printed guideline as posters in every exam room and provider meeting rooms</li> <li>• Distribution of electronic copy of guideline by email and instructions for evernote attachment</li> <li>• Laminated pocket cards for nurses</li> </ul>	<ul style="list-style-type: none"> <li>• Presentation of guideline to QI leaders</li> <li>• Collaboration with network pharmacy leaders to modify and endorse the guideline               <ul style="list-style-type: none"> <li>○ Official acceptance by drug formulary review committee</li> </ul> </li> <li>• Electronic copy of guideline emailed to all clinic managers and QI leaders</li> <li>• Use of printed guidelines varied by clinic site</li> <li>• We held one Interactive training of faculty and staff at each of nine clinic sites</li> </ul>
<b>BP check visits led by non-physician professional staff</b>	<ul style="list-style-type: none"> <li>• Led by medical assistants</li> <li>• Visits scheduled two to four weeks after BP medication adjustment</li> <li>• Workflow               <ul style="list-style-type: none"> <li>○ Medical assistant measures BP</li> <li>○ Medical assistant informs physician or pharmacist</li> <li>○ Physician or pharmacist enter electronic prescription based on guideline algorithm</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Led by nurses</li> <li>• Visits scheduled two weeks after any visit with uncontrolled BP</li> <li>• Workflow               <ul style="list-style-type: none"> <li>○ Nurses review previous provider note</li> <li>○ Nurse measures BP</li> <li>○ Nurse decides appropriate medication intensification based on guideline algorithm</li> <li>○ Nurse precepts with provider</li> <li>○ Provider enters electronic prescription</li> <li>○ Nurse informs patient of changes</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Type of professional staff (i.e. nurse vs pharmacist) varied by clinic site</li> <li>• Visits scheduled two to four weeks after any visit with uncontrolled BP</li> <li>• Workflow               <ul style="list-style-type: none"> <li>○ Staff review previous provider note</li> <li>○ Staff measures BP</li> <li>○ Professional staff decides appropriate medication intensification based on guideline algorithm</li> <li>○ Staff precepts with provider</li> <li>○ Provider enters electronic prescription</li> <li>○ Staff informs patient of changes</li> </ul> </li> </ul>
<b>Standard BP measurement protocol</b>	<ul style="list-style-type: none"> <li>• Kaiser Permanente already had standardized methods for BP measurement</li> </ul>	<ul style="list-style-type: none"> <li>• Partnered with nurse leaders to design a standardized BP measurement protocol</li> </ul>	<ul style="list-style-type: none"> <li>• Trained QI leaders on BP measurement protocol to implement in their respective clinics</li> </ul>
<b>Performance reports</b>	<ul style="list-style-type: none"> <li>• Initially distributed every 3 months and then available by query at any time to authorized individuals.</li> <li>• Content:               <ul style="list-style-type: none"> <li>○ BP control</li> <li>○ Medications</li> <li>○ Laboratory results</li> <li>○ Relevant co-morbidities</li> <li>○ Clinical encounter history</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• Clinic-level reports of BP control rates overall and for black patients shared with physicians and clinic leaders monthly</li> </ul>	<ul style="list-style-type: none"> <li>• Clinic-level reports BP control rates overall and for black patients shared with physicians and clinic leaders monthly</li> </ul>

Patient outreach

Unknown

- Medical assistants or nurses made phone appointment reminder calls prior to scheduled nurse-led BP check visits
- Cycles of outreach phone calls focused on specified based on risk (e.g. persistently uncontrolled BP) were attempted but not continued because of limited effectiveness
- Patient outreach activities varied by clinic
- **Conducted Brainstorming exercise** during site visits to encourage clinics to employ feasible strategies to increase capacity for more patient visits

**Appendix Table 2. BP control rates by race at baseline and 15 months post-intervention for patients with hypertension at 11 primary care clinics in the San Francisco Health Network**

	BP control at baseline 5/2015	BP control at 15 months 8/2016	Change in BP control
Overall	13,468 (69.55%)	13,155 (74.46%)	4.91%
White	2,335 (68.69%)	2,210 (74.71%)	6.02%
Black	3,103 (59.68%)	3,009 (65.74%)	6.06%
Asian	4,788 (78.09%)	4,560 (82.17%)	4.08%
Hispanic	2,783 (67.16%)	2,902 (71.88%)	4.72%
Other	459 (66.01%)	474 (70.25%)	4.24%

**Appendix Table 3. Trends in BP control at RFPC and the other 11 SFHN clinic based on different BP targets**

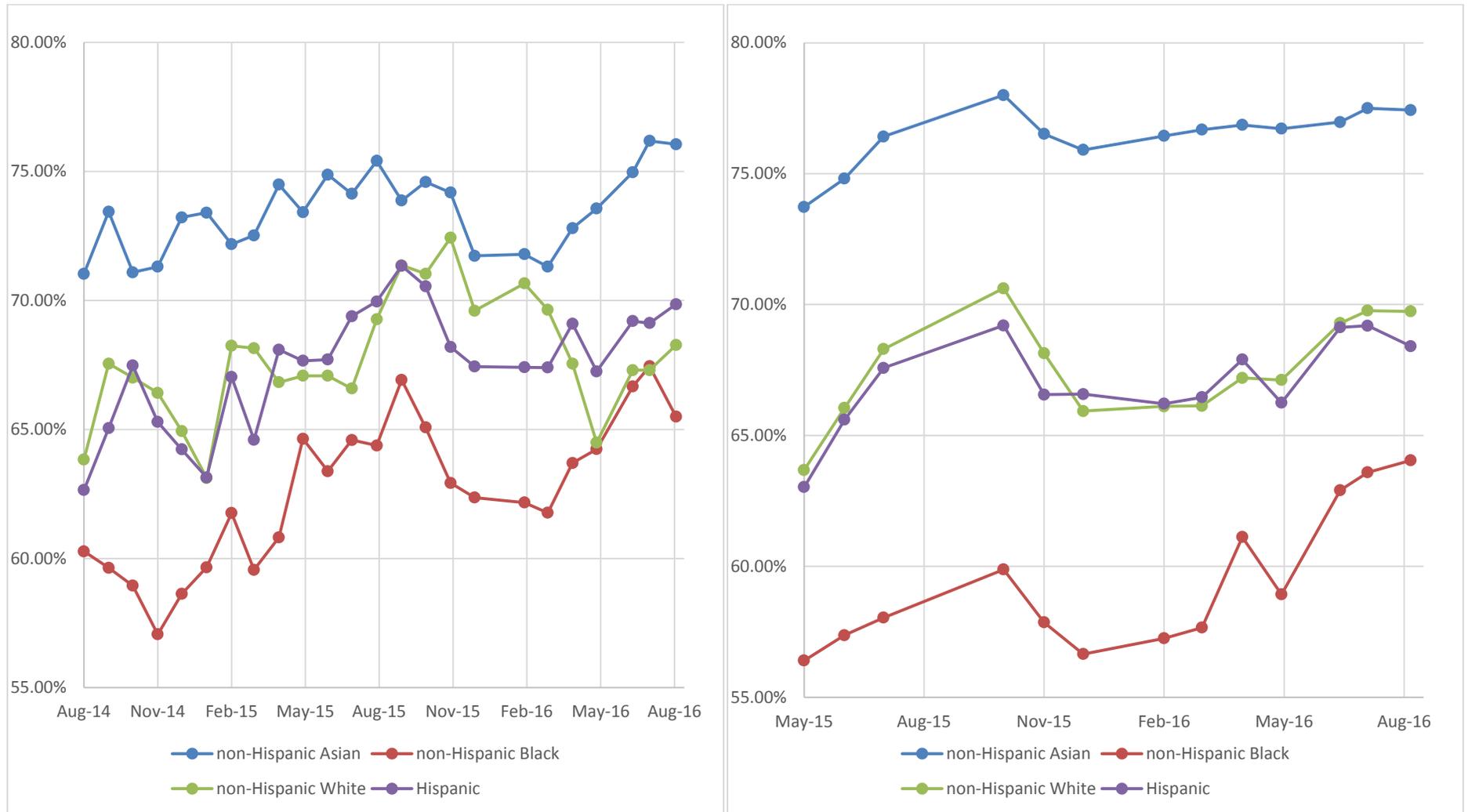
BP control defined by different BP targets	RFPC			SFHN		
	Baseline	At 24 months	P for trend	Baseline	At 15 months	P for trend
BP Control per JNC8	68.27%	73.95%	<0.01	69.55%	74.46%	<0.01
BP Control (< 140/90 for all)	65.05%	70.60%	<0.01	65.44%	70.72%	<0.01

**Appendix Table 4. Predicted Trend in BP control rates by race over 15 months adjusted for gender and age**

Post-intervention months	0	3	6	9	12	15	Monthly rate of change
NH White	0.8213	0.8246	0.8278	0.8310	0.8341	0.8372	<b>0.10%</b>
NH Black	0.7278	0.7404	0.7526	0.7644	0.7758	0.7868	<b>0.35%</b>
Hispanic	0.8013	0.8093	0.8171	0.8246	0.8319	0.8390	<b>0.23%</b>
Asian	0.8602	0.8619	0.8637	0.8654	0.8672	0.8689	<b>0.06%</b>

BP control defined as <150/90 mmHg for patient who are 60 years or older and do not have diabetes and <140/80mmHg for all other patients.

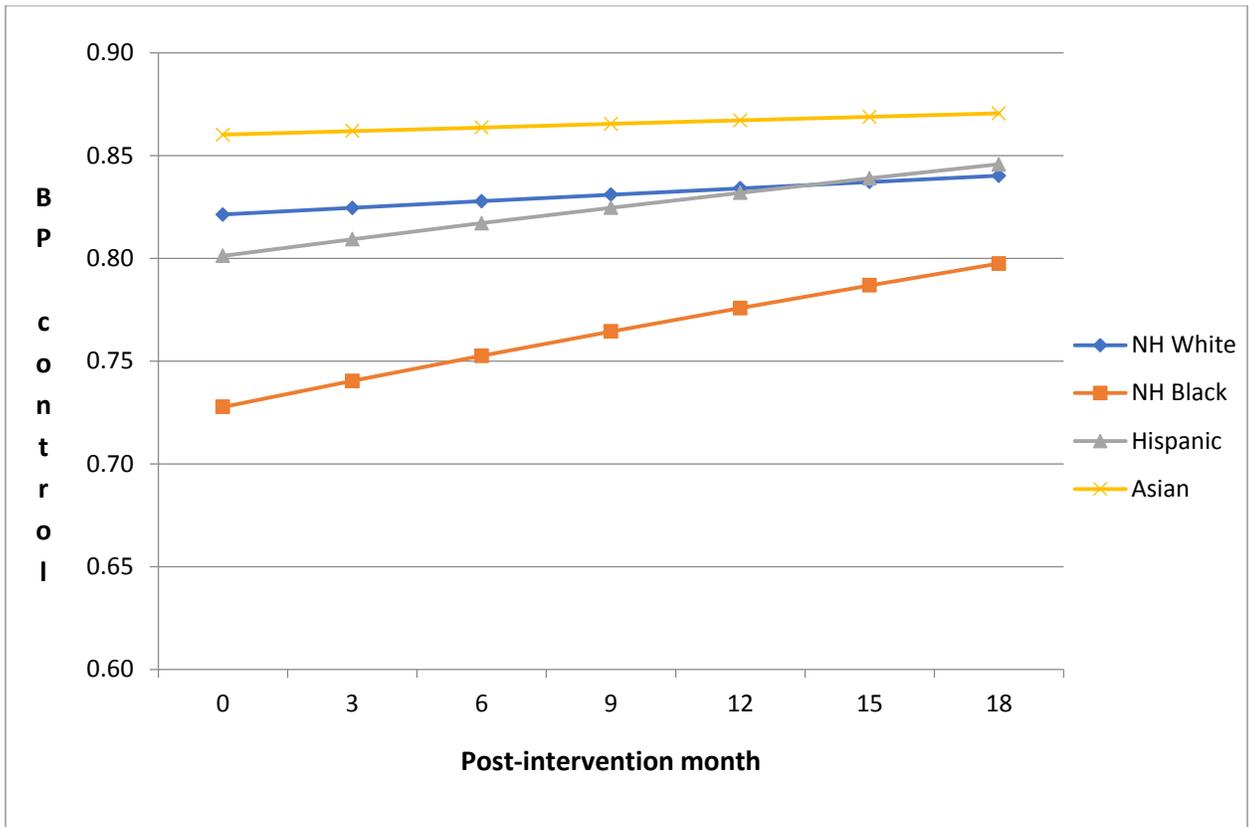
**Supplemental Figures**



**Appendix Figure 1: Trend in BP control by race over 24 months at Richard Fine People’s Clinic (RFPC) and 15 months at the other 11 clinics in the San Francisco Health Network (SFHN)**

The panel on the left displays trends at RFPC. The panel on the right displays trends at the other 11 clinics.

Unadjusted trend in monthly BP control rates; BP control was defined as <140/90 mmHg regardless of age or CKD and Diabetes status. The points on the graph represent BP control monthly BP control rates calculated at the clinic level (# of patients with BP control divided by # of active patients with hypertension).



**Appendix Figure 2: Predicted Trend in BP control by race over 15 months at the other 11 clinics in the San Francisco Health Network (SFHN) adjusted for gender and age**

Trend in monthly BP control rates by race adjusted for gender and age based on our mixed-effect logistic regression model with random slope; BP control was defined as <150/90 mmHg for patient who are 60 years or older and do not have diabetes and <140/80mgHg for all other patients.

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